**INTEREST RATES MARKET NOTICE**

**Date: 16 April 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRB29”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 19 April 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRB29

**Nominal Issued** R 2,374,000,000

**Issue Price** 100%

**Coupon** 6.007% (3 Month JIBAR as at 14 Apr 2021 of 3.667% plus 234bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 April 2031

**Books Close Date** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 19 April 2021

**Date Convention** Following

**Interest Commencement Date** 19 April 2021

**First Interest Payment Date** 19 July 2021

**Call / Step Up Date** 19 April 2026

**ISIN No.** ZAG000175555

**Additional Information** Subordinate, Unsecured, Second Tier - Under DMTN

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRB29%20PricingSupplement1904.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRB29%20PricingSupplement1904.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000